

OUR VISION: The FPA of Greater Indiana seeks to be the professional organization for our financial planning community.

OUR MISSION: The FPA of Greater Indiana, with the CFP™ mark as its cornerstone, seeks to foster the financial planning process, with high ethical standards, continuing education and community awareness.

INDIANA MEMBER

BENEFITS

- **4 QUARTERLY MEETINGS**
 - Held at Barnes & Thornberg, LLP, 11 South Meridian Street, 5th floor auditorium in downtown Indianapolis from 8:00 am to 12:45 pm on Fridays. 2010 meeting dates are: February 12th, May 14th, September 24th and November 19th.
 - Generally we offer 2-4 hours of CE each meeting. See below for information on our next meeting. There is no charge for meetings for members.
 - Meetings include a 30-minute networking break, which includes a buffet brunch.
- **2-4 SPECIAL EVENING MEMBER EVENTS**
 - Varied “after hours” events offered annually include cocktails, appetizers and a chance to network with other professionals. Speakers may also be included if appropriate.
- **SPECIAL CE HALF-DAY MEETINGS**
 - Held at least annually in Indianapolis, usually in the summer.
- **NEW MEMBER BREAKFAST**
 - Held quarterly at Le Peep @ Keystone Crossing from 8:00 am to 9:30 am. 2010 dates are: April 22nd, August 12th and October 21st.
- **REPRESENTATION BY AN ACTIVE BOARD OF DIRECTORS THAT IS:**
 - Working across industry lines with other related professional groups
 - The Indiana CPA Society
 - The Estate Planning Council of Indianapolis
 - The Indianapolis Bar Association
 - IAIFA (Indiana Association of Insurance and Financial Advisors)
 - Working with the National FPA to monitor and influence state and federal professional changes

**The Financial Planning Association of Greater Indiana
3009 E. 96th Street, Indianapolis, IN 46240
317.844.6268**

For more information visit: www.fpagrindiana.org.

To join the FPA of Greater Indiana: www.fpagrindiana.org/membership.cfm;
click “Online FPA Membership” (list Greater Indiana as your local FPA Chapter).

NATIONAL FPA MEMBERSHIP (INCLUDED IN YOUR ANNUAL DUES)

Publications

- **Journal of Financial Planning** - FPA's official, peer-reviewed monthly publication offers readers the best current thinking from prominent writers and financial planning experts. An annual subscription is included with membership - a \$90 value.
- **Solutions** - The bimonthly practice management publication delivers information to help you, your business and your profession. If you are not a member of FPA and would like to request a free copy of Solutions, click here to request one.
- **FPA This Week** - This weekly e-newsletter brings you updates on FPA happenings industry events.

Meetings and Learning

- ***NEW!*** Every new and renewing member receives **12 FREE** continuing education coupons, each good for one *Journal of Financial Planning* online exams, to use throughout their 12 month membership term.
- **Local Chapters** - A nationwide network of over 100 chapters forms the backbone of FPA and attracts the best in the financial planning community.
- **Virtual Learning Center** - Access unmatched educational programs including national meetings, self-study courses and virtual sessions at discounted rates.
- **Success Forum** - FPA's annual convention and exposition is considered the gathering place of the worldwide financial planning community.
- **Retreat** - This conference for advanced planners is unlike any other for coming together to learn, share, build your knowledge and immerse yourself in your craft.
- **Residency Programs** - A highly acclaimed program for new planners that offers a client-centered training experience using comprehensive and detailed case studies.
- **Bridge the Gap** - An annual program designed for the planner with less than two years of experience; held in conjunction with Success Forum.

Visit fpanet.org for the many other member benefits: *Business Solutions/Government Relations/Career Development/Public Relations/FPA Connections/Service to Members*

2010 BOARD OF DIRECTORS:

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